

PERSONAL INCOME TAX INFORMATION

Taxation year: _____

- Did you move during the year? **Yes / No**
- Did you buy or sale your principal residence during the year? **Yes / No**
- Did you or any of your family members own foreign property at any time during the year with a total cost more than Cdn\$100,000? **Yes / No**

PRIMARY CONTACT

NAME: _____ BIRTHDATE: / / S.I.N. _____
DD / MM / YY

ADDRESS: _____

Home: _____ Cell: _____ Work: _____

Email: _____

MARITAL STATUS: Single Married Common-law
 Widowed Divorced Separated

SPOUSE or COMMON-LAW PARTNER (if applicable)

NAME: _____ BIRTHDAY: / / S.I.N. _____
DD / MM / YY

Home: _____ Cell: _____ Work: _____

Email: _____

For direct deposit: *Please bring a copy of "VOID" cheque to us.*

DEPENDENTS (if applicable)

| NAMES OF DEPENDENTS: | BIRTHDATE: | S.I.N. |
|----------------------|--|--------|
| _____ | <u> </u> / <u> </u> / <u> </u> <small>DD / MM / YY</small> | _____ |
| _____ | <u> </u> / <u> </u> / <u> </u> <small>DD / MM / YY</small> | _____ |
| _____ | <u> </u> / <u> </u> / <u> </u> <small>DD / MM / YY</small> | _____ |

Form completed and signed by _____

Name

Date